

# Insurance form

## Plum Personal Plan

You can use this form to change your death and total and permanent disablement (TPD) insurance or salary continuance insurance (SCI) cover in the Plum Personal Plan.

### Before you complete this form please read the following:

- We recommend that you refer to your Product Disclosure Statement (PDS) for more information about your insurance cover and the associated premiums. Please note any premiums payable will be deducted from your super account.
- If you're unsure about making a change to your insurance, we recommend you seek licensed financial advice.
- If you are applying to increase your cover you may need to satisfy the insurer's requirements before the insurer can determine whether your increase in cover can be granted.
- If you are applying to decrease or cancel your cover, please note that it can not be reinstated without undergoing the insurer's health checks and other requirements. We will reduce or stop deducting premiums from the date we receive your request.

Once you have chosen the level of cover you would like to apply for, please return your form to: **Plum Super, Reply Paid 63 Melbourne Vic 8060.**

#### Need help?

If you have any questions about your insurance or would like to obtain general or personal financial advice, please contact us on **1300 55 7586** or write to us at Plum Super, GPO Box 63, Melbourne VIC 3001.

#### What happens next?

We will contact you if the Insurer requires further medical or other information in support of your application. If accepted by the insurer we will confirm your new or changed cover details in writing to you.

### STEP 1 Complete your personal details (please use BLOCK letters)

Member number

Surname (family name)

Given names

Title

Mr  Mrs  Miss  Ms  Other

Date of birth (DD/MM/YYYY)

Gender (please tick)

Male  Female

Residential address



Postcode

State

Business number

Home phone

Mobile

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#### Trustee

NULIS Nominees (Australia) Limited  
ABN 80 008 515 633  
AFSL 236465

#### Fund

MLC Super Fund  
ABN 70 732 426 024

GPO Box 63  
Melbourne VIC 3001

Telephone 1300 55 7586

Fax 1300 99 7586

Web plum.com.au

## STEP 2 Select your level of death cover or death and TPD cover

Tick one of the boxes below to apply for or change your death cover or death and TPD cover

### A. I would like to apply for or increase my:

Death and TPD cover  Death cover only

\$  (total amount of cover required)

### B. I would like to decrease my:

Death and TPD cover  Death cover only  TPD cover only

\$  (total amount of cover required)

Please note that any TPD cover you have cannot exceed the amount of death cover that remains within the Plan.

### C. I would like to cancel my:

Death and TPD cover  Death cover only  TPD cover only

If you have selected option A above, you will be required to provide evidence of health prior to being accepted for any cover. Please refer to **Step 4** for further details.


## STEP 3 Apply for or change your level of SCI cover or change your benefit and/or waiting period

Tick one of the boxes below to apply for or change your level of SCI cover:

### A. I would like to make the following change to my SCI cover:

New cover  Increase cover  Decrease cover  Cancel cover

\$  p.a. (amount of cover required)

 SCI cover provides a monthly benefit of up to 75% of your salary

### B. I would like to nominate or change my SCI waiting and benefit period:

30 days/2 years  60 days/2 years  90 days/2 years  
 30 days/5 years  60 days/5 years  90 days/5 years  180 days/5 years  
 30 days/to age 65  60 days/to age 65  90 days/to age 65  180 days/to age 65

### C. Occupation declaration

You may be eligible for discounted premium rates if your occupation type is 'White collar'.

Please tick the box if each of the points below is applicable to you:

- I spend at least 80% of my working hours in an office;
- My occupation includes minimal manual duties or very light skilled duties; and
- I am not exposed to any unusual occupational hazards.

## STEP 4 Provide evidence of health

When applying for or increasing your cover you will also need to complete and sign a personal statement. The personal statement is available by logging on to [plum.com.au](http://plum.com.au) using your PIN number, or by contacting us on **1300 55 7586**.

## STEP 5 Signature and declaration

It is important that you carefully read and understand the following declaration and acknowledgement before signing it. Once you have signed, the Trustee and MLC Limited (Insurer) intend to rely on the written terms in the declaration and acknowledgements that you give. If you do not understand any of these terms, or if any of these terms do not reflect your understanding of the arrangement, you should contact us on **1300 55 7586** before signing and returning this form.

I declare and acknowledge that:

- I accept any premiums payable in respect of my chosen insurance cover as outlined in the PDS and understand that these premiums will be deducted from my account and may change in the future;
- my new or changed insurance cover will not commence until written confirmation of acceptance from the Insurer has been received;
- I take full responsibility for my choice of insurance cover and that I can seek appropriate licensed financial advice;
- none of the representatives of the Trustee or Insurer is authorised to make specific recommendations or give specific advice concerning my selection of insurance cover; and
- the level of cover I have chosen is subject to and may be adjusted for any restrictions, conditions and limitations set out in the PDS, the Plan's insurance policy and the Insurer's underwriting terms as amended from time to time.

Your full name (Print in BLOCK LETTERS)

Signature

X	Date (DD/MM/YYYY)						

**Please return this completed form to:**

Plum Super, GPO Box 63, Melbourne VIC 3001