



MLC Super Fund

Choice of superannuation fund nomination form

Plum Super

If you are eligible, and would like your employer to make your superannuation contributions to your Plum Super account you can complete this form instead of the *Australian Taxation Office (ATO) – Standard Choice Form* which you may have received from your employer.

The Fund is a complying superannuation fund and accepts contributions from any employer. This form also provides your employer with additional information, including how to make contributions.

Please speak to your employer to determine whether you are able to choose your own superannuation fund. If you have any questions, please contact us on **1300 55 7586**, between 8am to 7pm AEST (8pm daylight savings time), Monday to Friday.



If you start a new job and you do not advise your employer of your choice of super fund, your employer may pay your contributions to a 'stapled super fund'. This is an existing super account which is linked, or 'stapled', to you and follows you when you change jobs.

IN CONFIDENCE – WHEN COMPLETED

I request that all my future superannuation contributions be made to my Plum Super account.

Your full name (Print in BLOCK LETTERS)

Your signature

X

Date (DD/MM/YYYY)

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Please complete and return this form to your employer.

STEP 1 Complete your personal details (Print in BLOCK LETTERS)

Surname (family name)

Given names

Title

Member number (if known)

BPAY® reference number

Tax File Number (TFN)



You do not have to quote your tax file number (TFN) but if you do not provide it, your contributions may be taxed at a higher rate. Your TFN also helps you keep track of your super and allows you to make personal contributions to the Fund.

STEP 2 Your chosen superannuation fund

Fund name

MLC SUPER FUND

Fund address

GPO BOX 63, MELBOURNE VIC 3001

Product name

PLUM SUPER

Fund phone number

1300 55 7586

Australian Business Number (ABN)

70 732 426 024

Unique superannuation identifier (USI)

70732426024150

Information for your employer

Eligible employees can choose a fund as often as they want but you only have to accept one valid choice in a 12-month period. You must accept a valid choice of fund nomination and commence making contributions to the nominated fund within two months. If the employee has provided this form as their choice of fund, you do not have to request stapled fund information for the employee and can accept this election.

For more information about choice of fund, stapling, or the superannuation guarantee, contact the Australian Taxation Office by calling **13 10 20**. You must keep this completed form for at least five years. Do not send this form to us or the ATO.

Employer to complete:

Date nomination received: Date nomination processed:

Date (DD/MM/YYYY)

Date (DD/MM/YYYY)

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Confirmation of complying fund status – MLC Super Fund (Fund)

Complying Fund Statement

The MLC Super Fund (ABN 70 732 426 024), is a complying superannuation fund and a resident regulated superannuation fund within the meaning of the Superannuation Industry (Supervision) Act 1993 and the Trustee of the Fund has not received a written notice directing the Trustee not to accept any contributions made to the Fund by an employer sponsor.

The Trustee of the Fund is NULIS Nominees (Australia) Limited (ABN 80 008 515 633, AFSL 236465).

The above Complying Fund Statement wording has been approved by the Australian Taxation Office as an acceptable notification that a Fund is a complying fund.

Further information

For employees:

- it is important to keep track of your super – if you've ever changed your name, address or job, you may have lost track of some of your super;
- having several super accounts could mean that fees and charges are reducing your overall super investment;
- you can register for the ATO's online services and use SuperSeeker to check all your super accounts, find any lost or ATO-held super and transfer your super into one account using a simple online form;
- ato.gov.au/superseeker – for information on keeping track of your super;
- ato.gov.au/super – for information about super or choosing a super fund;
- moneysmart.gov.au (on the Australian Securities & Investments Commission (ASIC) website) – search for 'choose super fund' for tips on how to choose a fund;
- ato.gov.au/superchoice – for more information on stapled super funds and electing choice of fund.

For employers:

- ato.gov.au/employersuper – for more information on super, offering an employee a choice of fund or paying super contributions;
- apra.gov.au/RSE – to find a super fund authorised to offer a MySuper product.

Trustee

NULIS Nominees (Australia) Limited
ABN 80 008 515 633
AFSL 236465

Fund

MLC Super Fund
ABN 70 732 426 024

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Melbourne VIC 3001

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