

Part C Proof of identity

Please provide the documentation below to prove you are the person to whom the superannuation entitlements belong.

Please tick the relevant proof of identification supplied.

I have attached an original certified copy of my driver's license or passport

OR

I have attached original certified copies of both:

- Birth/Citizenship Certificate or Centrelink Pension Card AND
- Centrelink payment letter or Government or local council notice (less than one year old) with name and address.

If your name has changed (e.g. due to marriage, divorce or registered name change), please provide an original, certified copy of the official linking document that verifies your change of name (e.g. marriage certificate, divorce orders or change of name documentation).

Certification of personal documents

All copied pages of ORIGINAL proof of identification documents (including any linking documents) need to be certified as true copies by any individual approved to do so. Listed below are individuals who can certify personal documents. The person who is authorised to certify documents must sight the original and the copy to make sure both documents are identical. All pages need to be certified as true copies by writing or stamping 'certified true copy' followed by their signature, printed name, qualification (e.g. Justice of the Peace, Australia Post employee etc.) and date.

Certification of personal documents

The following can certify copies of the originals as true and correct copies:

- a permanent employee of Australia Post with five or more years of continuous service;

- a finance company officer with five or more years of continuous service (with one or more finance companies);
- an officer with, or authorised representative of, a holder of an Australian Financial Services Licence (AFSL), having five or more years continuous service with one or more licensees;
- a notary public officer;
- a police officer;
- a registrar or deputy registrar of a court;
- a Justice of the Peace;
- a person enrolled on the roll of a State or Territory Supreme Court or the High Court of Australia, as a legal practitioner;
- an Australian consular officer or an Australian diplomatic officer;
- a judge of a court;
- a magistrate, or
- a Chief Executive Officer of a Commonwealth court.

Privacy disclosure statement

The Trustee and Plum considers all information about our members to be private and confidential, and we hold ourselves to the highest standards in the safe-keeping and use of that information. The information collected on this form will only be used to assist you to consolidate your superannuation. The Plum Superannuation Fund's service providers are also bound by obligations of confidentiality. To view our privacy policy, refer to www.plum.com.au or contact a Member Services Consultant on 1300 55 7586.

Should you have any questions or concerns regarding the way in which your personal information is handled by us please contact a Member Services Consultant on 1300 55 7586, any business day, 8.00am to 6.00pm, Australian Eastern Standard Time (AEST).

Checklist

Have you signed and dated this form?

Have you attached your certified Proof of identity documents including any linking documents if applicable?

Have you completed all relevant information on this form?

Need help?



If you would like further information or assistance, please contact a Member Services Consultant on 1300 55 7586 any business day, 8.00am to 6.00pm, Australian Eastern Standard Time (AEST).