

Choice of superannuation fund

Fund nomination form

If you are eligible, and would like your employer to make your superannuation guarantee (SG) contributions to your Plum Superannuation Fund (Fund) account you can complete this form instead of the *Choice of Superannuation Fund – Standard Choice Form* which you may have received from your employer.


The Fund is a complying superannuation fund and accepts contributions from any employer.

This form also provides your employer with additional information, including how to make contributions.

Please speak to your employer to determine whether you are able to choose your own superannuation fund.

If you have any questions, please contact a Plum Member Services Consultant on **1300 55 7586**, any business day, 8.00am to 6.00pm, Australian Eastern Standard Time (AEST).


I request that all my future superannuation guarantee contributions be made to my account in the Plum Superannuation Fund

 Your signature	Your full name (Print in BLOCK LETTERS)	Date
<input type="text"/>	<input type="text"/>	<input type="text" value="/ /"/>

Please complete and return this form to your employer. You do not need to send this form to Plum.

Your details

Surname (family name)														
<input type="text"/>														
Given names													Title	
<input type="text"/>													<input type="text"/>	
Member number					BPAY® reference number					Tax File Number (TFN)				
<input type="text"/>					<input type="text"/>					<input type="text"/>				

 Make sure we have your TFN. You can check on the Plum website, by looking at your *Member benefit statement* or by contacting a Plum Member Services Consultant. It helps you keep track of your money, allows you to pay extra contributions, and ensures you are eligible for concessional tax rates.

Your chosen superannuation fund

Fund name														
P L U M S U P E R A N N U A T I O N F U N D														
Fund phone number										Australian Business Number (ABN)				
1 3 0 0 5 5 7 5 8 6										2 0 3 3 9 9 0 5 3 4 0				
Superannuation Product Identification Number (SPIN)														
P S N 0 1 0 0 A U														
Fund address														
G P O B O X 6 3 M E L B O U R N E V I C 3 0 0 1														

IN CONFIDENCE – when completed

Trustee:
PFS Nominees Pty Ltd
ABN 16 082 026 480
AFSL 243357

Fund:
Plum Superannuation Fund
ABN 20 339 905 340

Administrator:
Plum Financial Services Limited
ABN 35 081 812 731
AFSL 243356

Level 9, 90 Collins Street
Melbourne Vic 3000
GPO Box 63
Melbourne Vic 3001

Telephone 1300 55 7586
Fax 1300 99 7586
Email service@plum.com.au
Web www.plum.com.au

Information for your employer – How to make contributions to the Fund

with BPAY®

To make contributions with BPAY enter the Biller Code for:

Employer contributions (including SG):	37523
Salary sacrifice contributions (before tax)	37515
Member contributions (after tax)	37754

and enter your employee's *BPAY reference number*

® Registered to BPAY Pty Ltd ABN 69 079 137 518

by cheque

To make contributions by cheque, please clearly indicate the employee's name, member number and the type of contribution being made.

We encourage you to complete and send with the cheque a *Contribution form* which is available by contacting a Plum Member Services Consultant on **1300 55 7586** and available from the Plum website **www.plum.com.au**

Make cheques payable to PFS Nominees Pty Ltd.

Send cheques with your employee's details and contribution details to:

Plum Financial Services Limited
Reply Paid 63
MELBOURNE VIC 8060

Information for your employer

Eligible employees can choose a fund as often as they want but you only have to accept one valid choice in a 12-month period. You must accept a valid choice of fund nomination and commence making contributions to the nominated fund within two months.

For more information about choice of fund or the superannuation guarantee, contact the Australian Taxation Office by calling 13 10 20.

You must keep this completed form for at least five years.

Employer to complete:

Date nomination received:

Date nomination processed:

Confirmation of complying fund status – Plum Superannuation Fund (Fund)

The Plum Superannuation Fund (ABN 20 339 905 340, SPIN PSN0100AU) is a resident, regulated superannuation fund. The Trustee of the Fund is PFS Nominees Pty Ltd (ABN 16 082 026 480, AFSL 243357) and it has elected to be regulated under the Superannuation Industry (Supervision) Act 1993 (SIS Act). Both entities can be found on the online register at www.abn.business.gov.au

This confirms that:

- The Fund is a complying and regulated fund within the meaning of the SIS Act;
- The Fund, and PFS Nominees Pty Ltd, as corporate trustee of the Fund, are subject to the SIS Act and the Corporations Act 2001 (Cwlth) and are regulated by the Australian Prudential Regulation Authority (APRA) and the Australian Securities and Investments Commission (ASIC);
- The Trustee will ensure that the Fund continues to satisfy all legislative requirements and does not expect to receive a direction under Section 63 of the SIS Act; and
- The Fund is able to accept contributions made pursuant to the Superannuation Guarantee (Administration) Act 1992 (Cwlth), transfers and rollovers from other complying superannuation arrangements and provides for full vesting and preservation pursuant to the regulations under the SIS Act.

PFS Nominees Pty Ltd has issued this notice in the capacity as Trustee of the Fund.

Further information

For employees:

- visit the ATO website at **www.ato.gov.au**;
- download from the ATO website the following publications: *Super Decisions*, *Super – what you need to know* and *Super and your retirement*;
- visit ASIC's FIDO website at **www.fido.gov.au** for financial tips and safety checks;
- download from ASIC's FIDO website the publication *Super Decisions*;
- phone the ATO on 13 28 64 to ask about choosing a super fund.

For employers:

- download from the ATO website the following publications: *Super – what employers need to know*, *Superannuation guarantee – how to meet your super obligations* and *Paying super – your handy reference*;
- subscribe to 'What's New' at **www.ato.gov.au** to receive regular updates;
- phone the ATO on 13 10 20 between 8am and 6pm, Monday to Friday, to speak to a tax officer.

If you have any questions, please contact a Plum Member Services Consultant on **1300 55 7586**, any business day, 8.00am to 6.00pm, Australian Eastern Standard Time (AEST). Alternatively, email Plum at **service@plum.com.au**