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Our new beginning with IOOF

Dear <Salutation>

We're excited to announce the sale of your super trustee, NULIS Nominees (Australia) Limited, from National Australia Bank (NAB) to IOOF Holdings Ltd (IOOF) is expected to go ahead on 31 May 2021.

While this is a big change for us, for you it won't be. You'll still be a member of the MLC Super Fund and we, NULIS Nominees (Australia) Limited, will continue to be your trustee and your benefits won't change. Putting our members' best interests first remains our primary obligation.

A couple of changes that will happen from the date we join IOOF:

 **Some policies will change** – this includes the current privacy policy, which will be replaced with IOOF's privacy policy. To continue to provide you with access to your products and services, your personal information may be shared with IOOF. Although the privacy policy is changing, our commitment to protecting your personal information won't change. You can view the new privacy policy at plum.com.au/ownership

 **A number of NAB group companies that are currently part of NAB's wealth division will be owned by IOOF in future** – including some companies that are involved with the management of your investments. This won't change the essence of how your investments are managed.

In the meantime, you'll still enjoy the same benefits you do today.

Yours sincerely



Sam Wall
General Manager
Wealth Product & Platforms
On behalf of the Trustee

A little bit about IOOF and our opportunity to join them

An ASX top 200 company, IOOF has been helping Australians plan for and achieve their financial goals for over 170 years and has grown to become a leading provider of quality financial advice, investment, superannuation and trustee products and services. They have guided members through the full range of market conditions from the Great Depression to the Global Financial Crisis—and more recently the COVID-19 pandemic.

Joining forces with IOOF is a great opportunity for us—and our members—as it reinforces our standing as part of a leading Australian wealth management company. The sale will create a newly expanded and demonstrably more significant investment, super and financial planning business, one of the largest in Australia. That's important, because scale can help financial providers reduce costs and fees, and broaden services.

We can't wait to see what the future brings.

Here to help and support you

To keep you updated with all the latest information, we've set up a dedicated website about our sale to IOOF—visit plum.com.au/ownership

While you're on our website, be sure to check out the *News & views* section for all your investment news and insights. Or want to know how you're tracking for retirement? Our *Retirement forecaster* in the *Retirement* section is one of a number of tools and calculators available to help you with your finances.

And as always, we're here to help and support you, so if you have any questions about the sale or anything to do with your investment, please give us a call on **1300 55 7586** between 8am and 7pm (AEST) Monday to Friday.

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Important information

This is intended to provide general information only and has been prepared by NULIS Nominees (Australia) Limited ABN 80 008 515 633 (AFSL 236465) (NULIS) without taking into account your objectives, financial situation or needs.

References to 'we', 'us', or 'our' are references to NULIS. NULIS is the Trustee of the Fund. From 31 May 2021 NULIS will be part of the IOOF Group of Companies comprising IOOF Holdings Ltd ABN 49 100 103 722 and its related bodies corporate.

Issuer/Trustee

NULIS Nominees (Australia) Limited
ABN 80 008 515 633 AFSL 236465

Fund

MLC Super Fund
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