



Authority to release information form

Complete this form to provide a third party with access to all relevant information or documentation on your investments, insurances and superannuation or other financial information.

Follow the steps below to provide authority to a third party.

STEP 1 Member details (please use BLOCK letters)

Member number (if known)

Date of birth (DD/MM/YYYY)

Please note, any amendments to this form need to be initialed and dated by the member.

Surname (family name)

Given names

Current address (as listed on file)

Postcode

State

Previous address

Postcode

State

Contact number

Email

STEP 2 Third party details

Please release all relevant information or documentation on my investments, insurances and superannuation or other financial information to the third party listed below.

Full name

Please keep this authority in force until advised otherwise in writing by the member.

Address

Postcode

State

Company name (if applicable)

ABN

AFSL

Contact number

Fax

Email

STEP 3 Member signature

	Date (DD/MM/YYYY)						

Plum can only accept this form if it has been signed and dated within the last 6 months.

STEP 4 Privacy Statement

We collect your personal information from you directly wherever we can, but in some cases we may collect it from third parties such as your adviser, employer, or doctors in the case of a claim. We do this to determine your eligibility and to administer the product. If personal information is not provided, we may not be able to provide you the product or a service, or administer it appropriately. Company, anti-money laundering, superannuation and tax laws require some of the information to be collected.

We may disclose your personal information to other IOOF Group members, and to external parties including MLC Limited for purposes that include account management, product development and research. It is generally unlikely that we will disclose your personal information overseas, however, any overseas disclosure does not affect our commitment to safeguarding your personal information and we will take reasonable steps to ensure any overseas recipient complies with Australian privacy laws.

We, other IOOF Group members, and MLC Limited may use your personal information to contact you about products and for marketing activities. You can let us know at any time if you no longer wish to receive these direct marketing offers by contacting us.

More information about how we collect, use, share and handle your personal information is in our Privacy Policy, including how you may access or correct information we collect about you and how you may make a complaint about a privacy issue, available on plum.com.au. Contact us for a paper copy or if you have any questions or comments.

The completed form can be returned via:

- Mail** – Plum Super
Reply Paid 63,
Melbourne VIC 8060
- Email** – service@plum.com.au
- Fax** – 1300 99 7586

Trustee
NULIS Nominees (Australia) Limited
ABN 80 008 515 633
AFSL 236465

Administrator
MLC Super Fund
ABN 70 732 426 024

GPO Box 63
Melbourne VIC 3001

Telephone 1300 55 7586
Fax 1300 99 7586
Web plum.com.au