



Plum Super

Update personal details

* Mandatory field

STEP 1 Your current details (please use BLOCK letters)

The member number, name and date of birth must be completed to make any changes.

Member number*

Family name*

First name*

Middle name

Title

Mr Mrs Miss Ms Other

Date of birth (DD/MM/YYYY)*

| | | | | | | | | | |
|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| <input type="text"/> |
|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|

Contact telephone (business hours)

Email

* If you are updating your date of birth you will need to enclose an original certified copy of your identification. For more information on acceptable ID and a list of certifiers refer to the Proof of Identity Guide on plum.com.au

STEP 2 Your changes

Please select and complete the sections where you want to make a change, then sign Step 6 to authorise these changes.

Change your name Complete Step 3 and 4

Change or confirm your address Complete Step 4

Change your contact details Complete Step 5

To update your Tax file number (TFN) information, please go to Update my details >Tax file number on plum.com.au

STEP 3 Change your name

Title
Mr Mrs Miss Ms Other Date of birth (DD/MM/YYYY)*

First name*

Middle name

Family name*

Please provide an **original certified** copy of your marriage certificate, change of name certificate or divorce decree. We can only accept a marriage certificate issued by the appropriate State or Territory Registry of Births, Deaths and Marriages. Certification that the document is a true and complete copy of the original must appear on each page with an original signature and the title of the person who endorses the document. We can't accept change of name documents via fax or email.

Please sign using your previous and new signatures below.

Previous signature

Date (DD/MM/YYYY)

New signature

Date (DD/MM/YYYY)

Please complete Step 4 and 6 to complete and authorise your name change request.

STEP 4 Change or confirm your address

If you are changing your name in **Step 3** you're required to confirm your residential address.

Residential address (your residential address can't be a PO Box)

Unit number Street number Street name

Suburb Postcode State

Country

* If you are updating your country of residence we may request an original certified copy of your identification. For more information on acceptable ID and a list of certifiers refer to the Proof of Identity Guide on plum.com.au

Postal address (if different to residential address)

If you are updating a postal address to a PO Box, please also give us your residential address above.

Unit number Street number Street name

Suburb Postcode State

Country*

STEP 5 Change your contact details

Mobile phone number Contact telephone (business hours) Home telephone

Email

STEP 6 Important information and signature

By signing and submitting this form, you acknowledge before making this change you have considered the information on the management of your account in the relevant **Product Disclosure Statement**. (These documents are available on plum.com.au) Please sign below to authorise us to process your request.

If signed under the Power of Attorney: Attorneys must attach a certified copy of the Power of Attorney if not already supplied. The Attorney hereby certifies that he/she has not received notice of any limitation or revocation of his/her Power of Attorney and is also authorised to sign this form.

Privacy

By signing and submitting this form you acknowledge that any member of the [Insignia Financial] Group may collect, use and disclose the information provided by you in this form for the purposes specified in the [Insignia Financial] Group's Privacy Policy available at plum.com.au.

Member acceptance

Before submitting this application, you should read the PDS for Plum Super and contact us if you have any questions. You can also access the Trust Deed which governs the Fund. The PDS and Trust Deed are available at plum.com.au

Information you provide

We will rely on the information you give us. By signing and submitting this application form, you represent that the information you have provided is true and correct. If there are any changes to this information in future, you should advise the Trustee as soon as possible.

Offer within Australia

This offer is made in Australia in accordance with Australian laws and your account will be regulated by these laws.

Notification of changes

You will not be given advance notice of any product changes that are not materially adverse. Information in relation to non materially adverse changes will be available at plum.com.au and you can obtain a paper copy of these change communications on request, free of charge.

Verifying your identity

In order to verify your identity, the Trustee may disclose your name, residential address and date of birth to a credit reporting agency and/or may confirm the authenticity of your Government issued identification with relevant Government departments or approved service provider.

Power of Attorney documents can't be accepted by fax.

Your full name

Signature

| | |
|---|----------------------|
| X | Date (DD/MM/YYYY) |
| | <input type="text"/> |

Name of Attorney

Signature

| | |
|---|----------------------|
| X | Date (DD/MM/YYYY) |
| | <input type="text"/> |

STEP 7 Send us your form

Please mail your completed, signed and dated form to:

Plum Super
GPO Box 63
Melbourne VIC 8060

Email: service@plum.com.au

If you have any questions, please speak with your financial adviser, call us on **1300 55 7586** on Monday to Friday between 8am to 7pm AEST (8pm daylight savings time), Monday to Friday, or visit plum.com.au