

Plum Annual Statement Video Transcript

Getting to know your super is more important than ever, and in this video we'll start with a few things to think about when looking at your statement.

Things to consider, insurance, investment options, transactions and lost super.

Did you know that you may have insurance in super? Check your statement to see that you have enough cover and what premiums you're paying.

Is your super being invested the way you want? Check your investment options and consider whether they're still right for you.

Take time to review your transactions and make sure that all your contributions and any withdrawals, such as early access to super, are there. If something doesn't look right, contact us.

Did you receive more than one super statement last year? You could have other super accounts and be paying additional fees. We can help you consolidate your super online in only a few minutes.

Finally, some of the important things to check that you can update online are, your personal details so that we can keep in touch, your tax file number so that you won't pay more tax than you need and your beneficiary nominations so that your money will go to the right people if you pass away. Also, if you received your statement in the post, switch over to online communications and receive an email letting you know when there's a new statement to view online.

Got questions? Simply visit plum.com.au/statements or give us a call on 1300 55 7586.