

MLC Super Fund Choice of superannuation fund nomination form National Australia Bank Group Superannuation Fund A (Plan)

If you are eligible, and would like your employer to make your superannuation contributions to your National Australia Bank Group Superannuation Fund A (Plan) account you can complete this form instead of the *Australian Taxation Office (ATO) – Standard Choice Form* which you may have received from your employer.

The Fund is a complying superannuation fund and accepts contributions from any employer. This form also provides your employer with additional information, including how to make contributions.

Please speak to your employer to determine whether you are able to choose your own superannuation fund. If you have any questions, please contact us on **1300 55 7586**, between 8am to 7pm AEST (8pm daylight savings time), Monday to Friday.



If you start a new job and you do not advise your employer of your choice of super fund, your employer may pay your contributions to a 'stapled super fund'. This is an existing super account which

Date (DD/MM/YYYY)

Title

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is linked, or 'stapled', to you and follows you when you change jobs.

### IN CONFIDENCE – WHEN COMPLETED

Your signature

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## I request that all my future superannuation contributions be made to my National Australia Bank Group Superannuation Fund A (Plan) account.

Your full name (Print in BLOCK LETTERS)

Please complete and return this form to your employer.

# **STEP 1 Complete your personal details** (Print in BLOCK LETTERS)

Surname (family name)

Given names

Member number (if known)

BPAY<sup>®</sup> reference number

Tax File Number (TFN)



You do not have to quote your tax file number (TFN) but if you do not provide it, your contributions may be taxed at a higher rate. Your TFN also helps you keep track of your super and allows you to make personal contributions to the Fund.

Trustee NULIS Nominees (Australia) Limited ABN 80 008 515 633 AFSL 236465 **Fund** MLC Super Fund ABN 70 732 426 024 GPO Box 63 Melbourne VIC 3001 Telephone 1300 55 7586 Fax 1300 99 7586 plum.com.au

STEP 2 Your chosen superannuation fund		
Fund name	Fund address	
MLC SUPER FUND	GPO BOX 63, MELBOURNE VIC 3001	
Product name		
PLUM SUPER (NATIONAL AUSTR	ALIA BANK SUPERANNUATION FUND A)	
Fund phone number	Australian Business Number (ABN) Unique superannuation identifier (USI)	
1300 55 7586	70 732 426 024 70732426024151	

## Information for your employer

Eligible employees can choose a fund as often as they want but you only have to accept one valid choice in a 12-month period. You must accept a valid choice of fund nomination and commence making contributions to the nominated fund within two months. If the employee has provided this form as their choice of fund, you do not have to request stapled fund information for the employee and can accept this election.

For more information about choice of fund, stapling or the superannuation guarantee, contact the Australian Taxation Office by calling **13 10 20**. You must keep this completed form for at least five years. Do not send this form to us or the ATO.

#### Employer to complete:

Date nomination received:	Date nomination processed:

# Confirmation of complying fund status - MLC Super Fund (Fund)

### **Complying Fund Statement**

The MLC Super Fund (ABN 70 732 426 024), is a complying superannuation fund and a resident regulated superannuation fund within the meaning of the Superannuation Industry (Supervision) Act 1993 and the Trustee of the Fund has not received a written notice directing the Trustee not to accept any contributions made to the Fund by an employer sponsor.

The Trustee of the Fund is NULIS Nominees (Australia) Limited (ABN 80 008 515 633, AFSL 236465).

The above Complying Fund Statement wording has been approved by the Australian Taxation Office as an acceptable notification that a Fund is a complying fund.

# **Further information**

#### For employees:

- it is important to keep track of your super if you've ever changed your name, address or job, you may have lost track of some of your super;
- having several super accounts could mean that fees and charges are reducing your overall super investment;
- you can register for the ATO's online services and use SuperSeeker to check all your super accounts, find any lost or ATO-held super and transfer your super into one account using a simple online form;
- ato.gov.au/superseeker for information on keeping track of your super;
- **ato.gov.au/super** for information about super or choosing a super fund;
- moneysmart.gov.au (on the Australian Securities & Investments Commission (ASIC) website) search for 'choose super fund' for tips on how to choose a fund;
- **ato.gov.au/superchoice** for more information on stapled super funds and electing choice of fund.

#### For employers:

- ato.gov.au/employersuper

   for more information on super, offering an employee a choice of fund or paying super contributions;
- apra.gov.au/RSE to find a super fund authorised to offer a MySuper product.

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